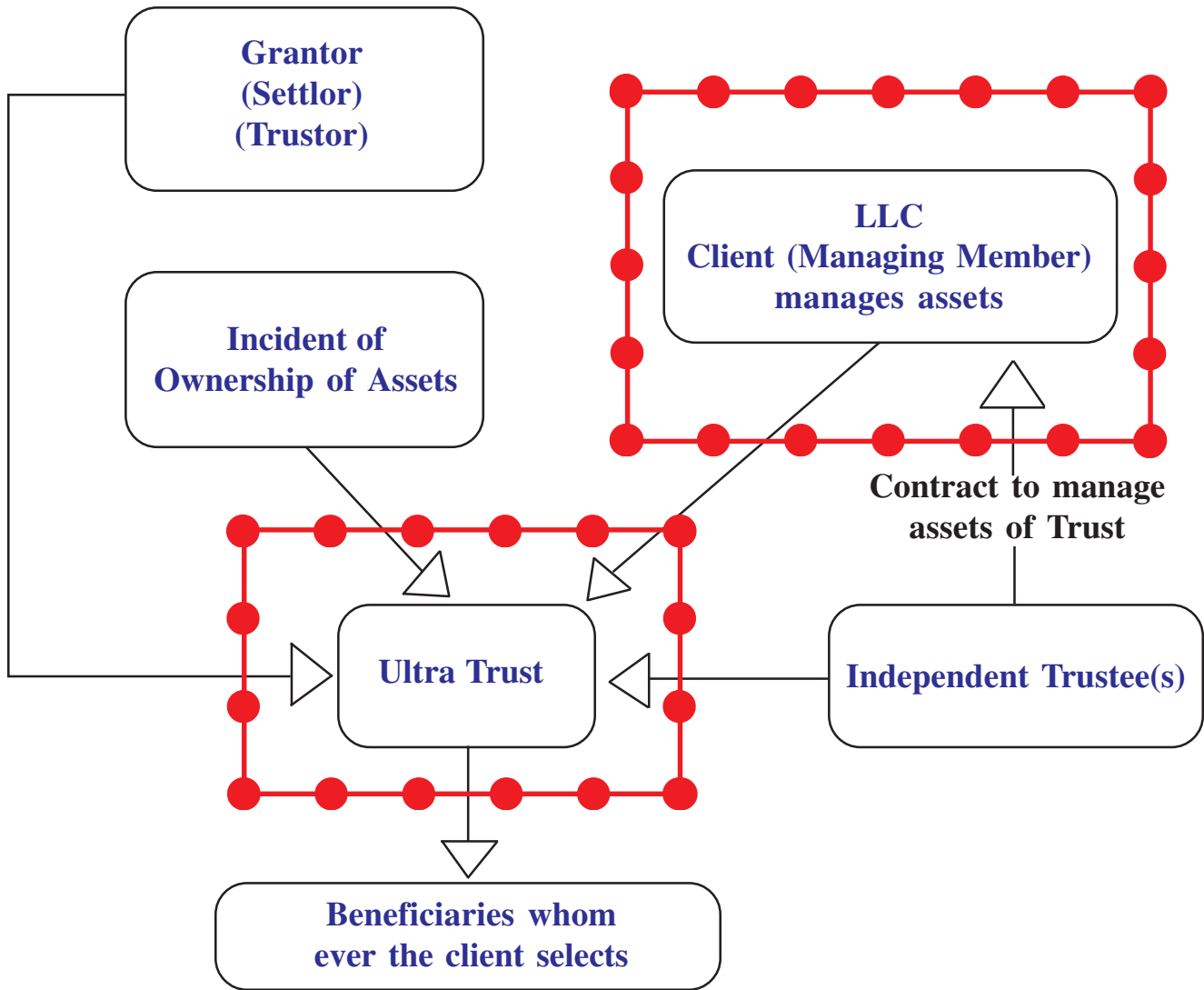


ULTRA TRUST WITH ENTITY USING GIFTING



- 1) Client gifts assets to Ultra Trust, up to \$5,250,000.00 per spouse
- 2) Client files a 709 Gift Tax Return with the IRS locking in the gift
- 3) Client starts an LLC in which client is Managing Member
- 4) Independent trustee signs a contract with the LLC to manage the assets of the trust. Client as Managing Member may receive:
 - A) Salary
 - B) Profit participation

●●●●● = Asset Protection Device